NOVEMBER 2017 SALES

|  | Total Vehicle Sales | Total Vehicle <br> Market Share | Passenger Vehicle <br> Sales | Passenger Vehicle <br> Market Share | Commercial Vehicle <br> Sales | Commercial Vehicle <br> Market Share |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Euro 20* | $\mathbf{1 0 8 , 1 0 0}$ | $\mathbf{7 . 5 \%}$ | $\mathbf{7 8 , 2 0 0}$ | $\mathbf{6 . 4 \%}$ | $\mathbf{2 9 , 9 0 0}$ | $\mathbf{1 3 . 5 \%}$ |
| Versus <br> November 2016 | $\mathbf{4 . 0 \%}$ | $\mathbf{0 . 1} \mathbf{0 . 5 p t}$ | $\mathbf{2 . 9 \%}$ | $\mathbf{- 0 . 2 ~ p p t}$ | $\mathbf{7 . 1 \%}$ | $\mathbf{0 . 4} \mathbf{~ p p t}$ |

## HIGHLIGHTS

- Ford sold 108,100 vehicles in November in its traditional Euro 20 markets*, up 4.0 percent compared with November 2016. Year to date sales of 1,261,000 were 1.1 percent up on last year
- Ford sold 78,200 passenger cars in November, up 2.9 percent in the Euro 20 mainly due to Fiesta changeover
- New Fiesta production ramp-up continues to grow with 20,100 new Fiestas sold in Ford's traditional Euro 20 markets in November. Fiesta was the UK's best-selling car overall and top- selling small car, and Germany's No. 1 small car in November
- Sports Utility Vehicle (SUV) sales up 32.6 percent to 17,200 in November driven by strong demand for EcoSport and Kuga and Edge. SUV sales in the traditional Euro 20 markets up 24.2 percent for the first eleven months of 2017
- Commercial vehicle (CV) market share was 13.6 percent in the Euro 20 for YTD November, making Ford the No. 1 CV brand in Europe; Ford CV sales up 7.1 percent in November at 29,900
- 76 percent of Ford passenger vehicle sales were to retail and fleet customers in Ford's top five traditional European markets in November, and 73 percent year to date. Ford sales in these higher value sales channels were 5.2 percentage points and 4.7 percentage points better than industry November and year to date respectively
- High-series vehicles - including Titanium, Vignale, ST-Line, ST and RS - made up 66 percent of passenger car sales in the Euro 20 in November, up 7.1 percent; year to date high series sales up 4.3 percent to 65 percent
* Ford of Europe reports sales for its 20 European traditional markets where it is represented through National Sales Companies: Austria, Belgium, Britain, Czech Republic, Denmark, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Netherlands, Norway, Poland, Portugal, Spain, Romania, Sweden and Switzerland

"Sales of our top-selling car - the Ford Fiesta - continue to grow as the production ramp up of the new model reaches its full potential. With the arrival of the Fiesta ST and Active variants next year, we expect Fiesta sales to continue to climb. Kuga also is enjoying a phenomenal year, with more customers than ever before opting to buy our great mediumsized SUV.
Roelant de Waard, vice president,
Marketing, Sales and Service, Ford of Europe


## VEHICLEAND MARKET NEWS



Ford sold 21,000 passenger cars in Germany in November, up 3,300 compared with the same month a year ago, and resulting in a market share of 7.2 percent. Ford was the fourth top-selling brand in Germany for the month


Mustang GT


Ford Ranger Wildtrak


New Kuga Titanium

November 2017 Sales Volume (registrations)

| Euro 20 ${ }^{1}$ | November '17 | YTD Novem ber '17 |
| :---: | :---: | :---: |
| Industry | $1,439,200$ up 71,600 / $5.2 \%$ vs. Nov.'16 | $16,335,700$ up $600,000 / 3.8 \%$ vs. YTD ' 16 |
| Ford | up 4,200 $/ 4.0 \%$ vs. Nov.' 108 | $\begin{array}{r} 1,261,000 \\ \text { up 13,200 / 1.1 \% vs. YTD '16 } \\ \hline \end{array}$ |
| Euro 22 ${ }^{2}$ |  |  |
| Industry | $\begin{array}{r} 1,694,100 \\ \text { up } 66,700 / 4.1 \% \text { vs. Nov.'16 } \end{array}$ | $\begin{array}{r} 18,632,900 \\ \text { up } 729,600 / 4.1 \% \text { vs. YTD '16 } \end{array}$ |
| Ford | up 5,400 / $4.4 \%$ vs. Nov.' 126 | $\begin{array}{r} 1,404,300 \\ \text { up 19,700 / 1.4 \% vs. YTD '16 } \\ \hline \end{array}$ |
| Total Euro 50 ${ }^{3}$ |  |  |
| Industry | $\begin{array}{r} 1,742,500 \\ \text { up } 70,600 / 4.2 \% \text { vs. Nov.'16 } \end{array}$ | $19,184,900$ <br> up 793,200 / 4.3 \% vs. YTD '16 |
| Ford | up 5,000 / 4.0 \% vs. Nov.' 129 | $\begin{array}{r} 1,438,700 \\ \text { up } 24,900 / 1.8 \% \text { vs. YTD '16 } \\ \hline \end{array}$ |

${ }^{1}$ The Euro 20 markets are: Austria, Belgium, Britain, Czech Republic, Denmark, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Netherlands, Norw ay, Poland, Portugal, Spain, Romania, Sw eden and Switzerland.
${ }^{2}$ The Euro 22 markets are: Euro 20 plus Russia and Turkey.
${ }^{3}$ Total Euro 50 composed of EURO 22 registrations and EDM 28 retail sales, as total EDM 28 registrations figures are not available. Industry retail sales data not available. EDM 28 or European Direct Markets are: Albania, Andorra, Armenia, Azerbaijan, Belarus, Bosnia-Herzegovina, Bulgaria, Croatia, Cyprus, Estonia, Georgia, Gibraltar, Kazakhstan, Kyrgysztan, Kosovo, Latvia, Lithuania, Macedonia, Malta, Moldova, Montenegro, Serbia, Slovakia, Slovenia, Tajikistan, Turkmenistan, Ukraine and Uzbekistan

## Nov 2017 Market Share *

|  | November '17 | YTD Novem ber '17 |
| :---: | :---: | :---: |
| Euro 20 | $7.5 \%$ <br> down 0.1 ppts vs. Nov.'16 | 7.7\% <br> dow n 0.2 ppts vs. YTD '16 |
| Total Euro 22 | $\begin{array}{r} 7.5 \% \\ \text { up } 0.1 \text { ppts vs. Nov.'16 } \end{array}$ | down 0.2 ppts vs. YTD '16 |
| Total Euro 50 | $7.4 \%$ <br> flat 0.0 ppts vs. Nov.'16 | down 0.2 ppts vs. YTD '16 |

* Ford share calculated with preliminary industry results for some markets. Therefore, industry and share are subject to change slightly due to minor adjustments in some markets as official sources publish their final industry data.
** Nov 2017 Retail Market Share

| Novem ber '17 |  | YTD November '17 |
| :--- | ---: | ---: |
| Key European markets | $7.1 \%$ | $7.5 \%$ |
|  | down 0.5 ppts vs YAGO | down 0.3 ppts vs YAGO |

** The Key European markets are: Britain, Germany, France, Italy and Spain. Ford volume and Industry in these markets represent 75 to $80 \%$ of the Europe 20 volume.

## GONTACT

Ford Top 5 Markets ranked by Nov volume (registrations)

| Market | Novem ber '17 |  |  |  |
| :---: | ---: | ---: | ---: | ---: |
|  | Volume | $\mathrm{o} /(\mathrm{u})$ '16 | Share | o/(u) '16 |
| 1. Britain | 26,900 | $(3,400)$ | $13.9 \%$ | 0.0 ppts |
| 2. Germany | 26,400 | 3,100 | $7.9 \%$ | 0.4 |
| 3. Turkey | 13,300 | 100 | $12.9 \%$ | 2.2 |
| 4. Italy | 13,000 | 800 | $7.3 \%$ | 0.1 |
| 5. France | 9,400 | 1,200 | $4.2 \%$ | 0.2 |


| Market | YTD Novem ber '17 |  |  |  |  |
| :---: | ---: | ---: | ---: | ---: | :---: |
|  | Volume | o/(u) '16 | Share | o/(u) '16 |  |
| 1. Britain | 382,200 | $(23,800)$ | $13.8 \%$ | $(0.1)$ |  |
| 2. pets |  |  |  |  |  |
| 3. Italy | 145,200 | 10,200 | $7.2 \%$ | 0.0 |  |
| 4. France | 104,000 | 8,500 | $4.4 \%$ | 0.1 |  |
| 5. Turkey | 98,600 | 100 | $11.8 \%$ | 0.3 |  |

Top 5 Markets ranked by Ford's share in Nov

| Market | Novem ber '17 |  |  |  |
| :---: | ---: | ---: | ---: | ---: |
|  | Share | $\mathrm{o} /(\mathrm{u})$ '16 | Volume | $\mathrm{o} /(\mathrm{u})$ '16 |
| 1. Britain | $13.9 \%$ | 0.0 ppts | 26,900 | $(3,400)$ |
| 2. Ireland | $13.8 \%$ | $(1.0)$ | 200 | - |
| 3. Turkey | $12.9 \%$ | 2.2 | 13,300 | 100 |
| 4. Hungary | $11.0 \%$ | 0.2 | 1,700 | 300 |
| 5. Finland | $9.1 \%$ | 0.1 | 1,000 | 100 |


| Market | YTD November '17 |  |  |  |  |
| :---: | ---: | ---: | ---: | ---: | :---: |
|  | Share | $\mathrm{o} /(\mathrm{u})$ '16 | Volume | $\mathrm{o} /(\mathrm{u})$ '16 |  |
| 1. Britain | $13.8 \%$ | $(0.1)$ | ppts | 382,200 |  |
| $(23,800)$ |  |  |  |  |  |
| 2. Turkey | $11.8 \%$ | 0.3 | 98,600 | 100 |  |
| 3. Ireland | $11.3 \%$ | $(1.2)$ | 17,900 | $(4,200)$ |  |
| 4. Hungary | $11.3 \%$ | $(0.9)$ | 14,600 | 1,000 |  |
| 5. Romania | $8.9 \%$ | 1.1 | 11,000 | 2,700 |  |

Nov Sales by vehicle line (Euro 20)

| Model | November '17 | ol(u) November '16 | YTD Novem ber '17 | ol(u) YTD Novem ber '16 |
| :---: | :---: | :---: | :---: | :---: |
| KA |  | (100) | 100 | $(21,000)$ |
| KA+ | 3,400 | 400 | 46,900 | 38,900 |
| Fiesta | 21,100 | $(1,700)$ | 236,500 | $(38,100)$ |
| B-MAX | 2,100 | (500) | 41,900 | 4,500 |
| Ecosport | 3,800 | (400) | 59,900 | 6,500 |
| Focus | 17,100 | 1,800 | 195,800 | 1,800 |
| C-MAX | 5,600 | (400) | 62,500 | $(12,600)$ |
| Kuga | 12,500 | 5,200 | 139,400 | 28,000 |
| Mondeo | 4,000 | $(1,200)$ | 52,400 | $(14,000)$ |
| S-MAX | 2,600 | (500) | 29,100 | $(8,600)$ |
| Galaxy | 1,400 | (100) | 17,200 | $(1,800)$ |
| Mustang | 1,100 | 300 | 12,300 | $(2,100)$ |
| Edge | 900 | (600) | 15,000 | 7,300 |
| Tourneo Courier | 1,500 | 200 | 14,600 | 1,400 |
| Tourneo Connect | 1,100 | (200) | 14,000 | (600) |
| Tourneo Custom | 1,100 | 400 | 12,200 | 4,800 |
| Transit Courier | 2,000 | 200 | 17,800 | 2,600 |
| Transit Connect | 5,500 | 1,000 | 51,700 | 4,900 |
| Transit Custom | 9,700 | - | 112,100 | 3,800 |
| Transit | 7,100 | 200 | 82,500 | 5,000 |
| Ranger | 4,200 | 500 | 40,200 | 5,000 |
| Other **** | 500 | (300) | 7,000 | $(2,700)$ |
| Total Sales | 108,100 | 4,200 | 1,261,000 | 13,200 |

**** Figures largely include vehicles such as Car Derived Vans and imports.

