# Ford of Europe Sales Rise 6\% in May; SUVs Up 

## MAY 2017 SALES

|  | Total Vehicle Sales | Total Vehicle Market Share | Passenger Vehicle Sales | Passenger Vehicle Market Share | Commercial Vehicle Sales | Commercial Vehicle Market Share |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Euro 20 | 118,000 | 7.4\% | 88,200 | 6.4\% | 29,800 | 13.3\% |
| Versus <br> May 2016 | +6\% | -0.1 ppt | +3\% | -0.3 ppt | +16\% | +0.7 ppt |

## HIGHLIGHTS

- Ford sold 118,000 total vehicles in May, up 6 percent year over year, in traditional Euro 20 markets*
- Ford SUV sales up 17 percent to 19,100 in the Euro 20, driven by strong demand for Kuga, EcoSport and Edge
- Ford grew market share in three of its largest markets by sales volume, increasing to 7.8 percent share in Germany, 12.9 percent share in Turkey and 4.7 percent share in France
- More than 70 percent of Ford passenger vehicle sales were to retail and fleet customers in Ford's top five European markets, beating the industry average by more than 6 percentage points
- Ford sold 88,200 passenger vehicles, up 3 percent year over year in the Euro 20 in May
- High-series vehicles- including Titanium, Vignale, ST-Line, ST and RS - represent 63 percent of passenger vehicles sales in the Euro 20, up 3 percentage points year over year
- Ford performance car sales -Fiesta ST, Focus ST, Focus RS, Mustang and GT - up 7percent to 4,700 in the Euro 20
- Commercial vehicle market share is $\mathbf{1 3 . 3}$ percent in the Euro 20 for May, making Ford the No. 1 commercial vehicle brand in Europe
- Ford sold 29,800 commercial vehicles, up 16 percent, in the Euro 20

[^0]
"The trend of strong Ford SUV sales continued in May, with Kuga, EcoSport and Edge up a combined 17 percent. The Ford Transit lineup and Ford Ranger continued their leadership in the commercial vehicle market in May as well, supporting our total vehicle sales increase of 6 percent and market share growth in three key European markets."

Roelant de Waard, Vice President, Marketing, Sales and Service, Ford of Europe

## KEY VEHIGLES



Ford Kuga


Ford EcoSport


Ford Transit Family


Ford Ranger

Kuga sales rose 9 percent in April to 11,800 vehicles, marking Kuga's best May sales since launching in 2008. The continued growth in Ford SUV sales is driven largely by robust demand for the new Kuga, with the introduction of the ST-Line and Vignale series.

Ford EcoSport sales jumped 16 percent in May to 5,900, setting a record for the vehicle's best May sales since launching in 2014. EcoSport delivers the fuel efficiency of a small family car with the flexibility and goanywhere appeal of an SUV.

Ford's strength in commercial vehicles in Europe is built on the success of the capable, versatile Ford Transit lineup. Ford Transit family sales totaled 24,175 in May, marking the lineup's bestselling May on record.

Ford Ranger remained the bestselling vehicle in its segment through April with a 24.6 percent share year to date. Ranger sales climbed 19 percent to 3,200 , setting a record for the truck's best May since launching in 1999.

May 2017 Sales Volume (registrations)

| Euro $20{ }^{1}$ | May '17 | YTD May '17 |
| :---: | :---: | :---: |
| Industry | $\begin{array}{r} 1,592,800 \\ \text { up } 112,400 / 7.6 \% \text { vs. May.' } 16 \end{array}$ | $\begin{array}{r} 7,748,700 \\ \text { up } 355,500 / 4.8 \% \text { vs. YTD' } 16 \end{array}$ |
| Ford | up $6,400 / 5.8 \%$ vs. May.'16 | up 28,600 / 4.9 \% vs. YTD '16 |
| Euro 22 ${ }^{2}$ |  |  |
| Industry | up $117,600 / 7.0 \%$ vs. May.' 16 | $\begin{array}{r} 8,660,200 \\ \text { up 350,300 / 4.2 \% vs. YTD ' } 16 \end{array}$ |
| Ford | $\begin{array}{r} 133,200 \\ \text { up } 7,500 / 6.0 \% \text { vs. May.'16 } \end{array}$ | up 27,100 / 4.2 \% vs. YTD '16 |
| Total Euro 50 ${ }^{3}$ |  |  |
| Industry | $\begin{array}{r} 1,859,500 \\ \text { up } 121,300 / 7.0 \% \text { vs. May.' } 16 \end{array}$ | $8,904,700$ <br> up 372,700 / $4.4 \%$ vs. YTD '16 |
| Ford | up $8,300 / 6.5 \%$ vs. May.'16 | up $30,300 / 4.6 \%$ vs. YTD '16 |

${ }^{1}$ The Euro 20 markets are: Austria, Belgium, Britain, Czech Republic, Denmark, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Netherlands, Norw ay, Poland, Portugal, Spain, Romania, Sw eden and Sw itzerland.
${ }^{2}$ The Euro 22 markets are: Euro 20 plus Russia and Turkey.
${ }^{3}$ Total Euro 50 composed of EURO 22 registrations and EDM 28 retail sales, as total EDM 28 registrations figures are not available. Industry retail sales data not available. EDM 28 or European Direct Markets are: Albania, Andorra, Armenia, Azerbaijan, Belarus, Bosnia-Herzegovina, Bulgaria, Croatia, Cyprus, Estonia, Georgia, Gibraltar, Kazakhstan, Kyrgysztan, Kosovo, Latvia, Lithuania, Macedonia, Malta, Moldova, Montenegro, Serbia, Slovakia, Slovenia, Tajikistan, Turkmenistan, Ukraine and Uzbekistan

## May 2017 Market Share *

|  |  | May '17 |
| :--- | ---: | ---: |
| Euro 20 | $7.4 \%$ | YTD May '17 |
|  | down 0.1 ppts vs. May.'16 | $8.0 \%$ |
| Total Euro 22 | $7.4 \%$ |  |
|  | flat 0.0 ppts vs. May.'16 | flat 0.0 ppts vs. YTD '16 |
| Total Euro 50 | $7.4 \%$ | $7.8 \%$ |
|  | flat 0.0 ppts vs. May.'16 | flat 0.0 ppts vs. YTD '16 |

* Ford share calculated with preliminary industry results for some markets. Therefore, industry and share are subject to change slightly due to minor adjustments in some markets as official sources publish their final industry data.
** May 2017 Retail Market Share

| May '17 |  | YTD May '17 |
| :--- | ---: | ---: |
| Key European markets | $7.0 \%$ | $7.9 \%$ |
|  | down 0.4 ppts vs YAGO | dow n 0.1 ppts vs YAGO |

** The Key European markets are: Britain, Germany, France, Italy and Spain. Ford volume and Industry in these markets represent 75 to $80 \%$ of the Europe 20 volume.

## CONTACT

## MAY 2017 SALES

Ford Top 5 Markets ranked by May volume (registrations)

| Market | May '17 |  |  |  |
| :---: | ---: | ---: | ---: | ---: |
|  | Volume | $\mathrm{o} /(\mathrm{u})$ | '16 | Share |
|  | $\mathrm{o} /(\mathrm{u})$ '16 |  |  |  |
| 1. Britain | 29,600 | $(3,400)$ | $13.6 \%$ | $(0.3) \mathrm{ppts}$ |
| 2. Germany | 27,500 | 4,900 | $7.8 \%$ | 0.6 |
| 3. Italy | 15,700 | 1,200 | $7.1 \%$ | $(0.1)$ |
| 4. Turkey | 11,300 | 700 | $12.9 \%$ | 1.9 |
| 5. France | 10,700 | 1,800 | $4.7 \%$ | 0.5 |


| Market | YTD May '17 |  |  |  |
| :---: | ---: | ---: | ---: | ---: |
|  | Volume | $\mathrm{o} /(\mathrm{u})$ '16 | Share | $\mathrm{o} /(\mathrm{u})$ '16 |
| 1. Britain | 189,900 | $(300)$ | $14.3 \%$ | 0.1 ppts |
| 2. Germany | 124,600 | 8,700 | $7.8 \%$ | 0.3 |
| 3. taly | 76,100 | 6,000 | $7.4 \%$ | 0.0 |
| 4. France | 52,200 | 5,100 | $4.7 \%$ | 0.3 |
| 5. Turkey | 39,700 | $(1,900)$ | $12.2 \%$ | 0.5 |

Top 5 Markets ranked by Ford's share in May

| Market | May '17 |  |  |  |
| :---: | :---: | ---: | ---: | ---: |
|  | Share | $0 /(u)$ '16 | Volume | $0 /(u)$ '16 |
| 1. Britain | $13.6 \%$ | $(0.3)$ ppts | 29,600 | $(3,400)$ |
| 2. Turkey | $12.9 \%$ | 1.9 | 11,300 | 700 |
| 3. Hungary | $11.7 \%$ | $(0.5)$ | 1,500 | 200 |
| 4. Finland | $9.2 \%$ | $(0.4)$ | 1,200 |  |
| 5. Ireland | $8.8 \%$ | $(3.8)$ | 700 | $(400)$ |


| Market | YTD May '17 |  |  |  |
| :---: | ---: | ---: | ---: | ---: |
|  | Share | $\mathrm{o} /(\mathrm{u})$ | '16 | Volume |
| $\mathrm{o} /(\mathrm{u})$ | '16 |  |  |  |
| 1. Britain | $14.3 \%$ | 0.1 ppts | 189,900 | $(300)$ |
| 2. Turkey | $12.2 \%$ | 0.5 | 39,700 | $(1,900)$ |
| 3. Hungary | $11.9 \%$ | $(0.3)$ | 6,400 | 600 |
| 4. Ireland | $11.3 \%$ | $(1.0)$ | 12,000 | $(2,600)$ |
| 5. Romania | $10.1 \%$ | 1.8 | 4,800 | 1,500 |

## May Sales by vehicle line (Euro 20)

| Model | May '17 | o/(u) May '16 | YTD May '17 | o/(u) YTD May '16 |
| :---: | :---: | :---: | :---: | :---: |
| KA |  | $(2,100)$ | 100 | $(15,000)$ |
| KA+ | 4,400 | 4,400 | 22,200 | 22,200 |
| Fiesta | 24,600 | 1,200 | 133,600 | 4,500 |
| B-MAX | 4,300 | 1,100 | 18,900 | (300) |
| Ecosport | 5,900 | 800 | 29,100 | 4,400 |
| Focus | 16,400 | $(1,900)$ | 95,000 | $(2,000)$ |
| C-MAX | 5,400 | $(1,800)$ | 32,300 | $(6,100)$ |
| Kuga | 11,800 | 1,000 | 63,400 | 12,100 |
| Mondeo | 4,900 | (300) | 26,300 | $(7,100)$ |
| S-MAX | 2,900 | (800) | 15,600 | $(2,600)$ |
| Galaxy | 1,600 | (500) | 8,000 | $(1,100)$ |
| Mustang | 1,600 | (200) | 6,800 | $(1,000)$ |
| Edge | 1,400 | 1,000 | 7,800 | 7,300 |
| Tourneo Courier | 1,600 | 500 | 6,900 | 900 |
| Tourneo Connect | 1,400 | (100) | 6,200 | (100) |
| Tourneo Custom | 1,600 | 1,500 | 5,300 | 3,600 |
| Transit Courier | 1,700 | 200 | 8,300 | 1,300 |
| Transit Connect | 4,200 | 400 | 21,800 | 200 |
| Transit Custom | 10,500 | 1,200 | 52,600 | 5,000 |
| Transit | 7,800 | 300 | 36,500 | 400 |
| Ranger | 3,200 | 500 | 16,400 | 2,600 |
| Other **** | 800 |  | 4,100 | (600) |
| Total Sales | 118,000 | 6,400 | 617,100 | 28,600 |

${ }^{* * * *}$ Figures largely include vehicles such as Car Derived Vans and imports.


[^0]:    * Ford of Europe reports its sales for the European traditional markets where it is represented through National Sales Companies. They are Austria, Belgium, Britain, Czech Republic, Denmark, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Netherlands, Norway, Poland, Portugal, Spain, Romania, Sweden and Switzerland
    ** The 50 markets include the traditional 20 markets above, plus Turkey and Russia, as well as Albania, Andorra, Armenia, Azerbaijan, Belarus, Bosnia-Herzegovina, Bulgaria, Croatia, Cyprus, Estonia, Georgia, Gibraltar, Kazakhstan, Kyrgyzstan, Kosovo, Latvia, Lithuania, Macedonia, Malta, Moldova, Montenegro, Serbia, Slovakia, Slovenia, Tajikistan, Turkmenistan, Ukraine and Uzbekistan

