

Ford F-Series Pickup Truck Sales Rise 15.0 Percent in August; Overall Ford Results Down 2.1 Percent





AUGUST 2017 SALES

	Total Vehicle	Retail	Fleet	Truck	SUV	Car
U.S. Sales	209,897	164,067	45,830	96,619	65,626	47,652
Versus August 2016	-2.1%	-2.7%	-0.2%	9.3%	-11.3%	-8.6%

HIGHLIGHTS

- Ford Motor Company's U.S. sales totaled 209,897
 vehicles for August, a decline of 2.1 percent
- Fleet down 0.2 percent on sales of 45,830 vehicles
- August retail sales totaled 164,067 vehicles down 2.7 percent compared to a year ago
- Ford F-Series sales totaled 77,007 trucks for August, a 15.0 percent gain. Demand remains strong for high trim-level Super Duty trucks, with Lariat, King Ranch and Platinum accounting for 53 percent of retail sales last month. This, together with demand for Raptor, translates into a \$3,400 gain in F-Series average transaction pricing versus 2016 now \$45,600 per vehicle
- August marked the start of sales for the new 2018
 Ford F-150. Initial sales are strong for high series trucks
- Ford Explorer and Expedition were up a combined 6.3 percent, at retail. Explorer retail sales were up 6.1 percent while Expedition saw a gain of 7.6 percent; in both cases, an overall decline is the result of fleet order timing. Approximately 35 percent of Explorer retail sales were comprised of high series Limited, Sport and Platinum models in August
- Lincoln Navigator retail sales increased 4.4
 percent in August; overall Navigator sales declined
 due to fleet order timing of the vehicle

About Ford Motor Company

Ford Motor Company is a global company based in Dearborn, Michigan. The company designs, manufactures, markets and services a full line of Ford cars, trucks, SUVs, electrified vehicles and Lincoln luxury vehicles, provides financial services through Ford Motor Credit Company and is pursuing leadership positions in electrification, autonomous vehicles and mobility solutions. Ford employs approximately 203,000 people worldwide. For more information regarding Ford, its products and Ford Motor Credit Company, please visit www.corporate.ford.com.

*Average transaction pricing based on J.D. Power and Associates PIN data



"We continue to see customers choosing high trim-level F-Series trucks for Super Duty and with new 2018 F-150 orders. We are seeing high demand overall for our F-Series lineup this year, outpacing full-size truck segment growth 2 to 1 with a 15 percent increase for August."

Mark LaNeve, Ford vice president, U.S. Marketing, Sales and Service

KEY VEHICLES



Ford F-Series Super Duty



2018 Ford F-150



2018 Ford Explorer



2018 Lincoln Navigator

Customers continue to favor high series Super Duty pickups. Last month, average transaction pricing for Super Duty moved above \$55,000 per truck – a \$5,500 increase. This is \$7,000 more than the average transaction pricing of the luxury segment, at \$48,000.

Our new 2018 F-150 just went on sale. Order banks are showing 54 percent of customers requesting Lariat, King Ranch, Platinum and Limited series trucks, with 88 percent in SuperCrew and almost 60 percent equipped with our 3.5-liter EcoBoost® V6.

Explorer retail sales rose 6.1 percent last month. We're seeing continued growth, particularly in the larger east coast markets, with Boston sales increasing 10 percent, Philadelphia up 21 percent and a gain of 18 percent in the country's largest SUV market – the New York area.

Our all-new Lincoln Navigator arrives in dealerships later this year. Current orders are showing strong demand for our highest series Navigator, with more than 75 percent comprised of Black Label and Reserve – the two highest trim levels in the Lincoln lineup.

FORD MOTOR COMPANY

AUGUST 2017

	Augus	st 2017	August CYTD		
Fleet Segment	Percent of YOY Chan		Percent of Total Sales	YOY Change	
Rental	2.1%	(2.3) points	12.2%	(0.7) points	
Commercial	12.8%	1.7 points	12.0%	(0.6) points	
Government	6.9%	1.0 points	6.3%	(0.2) points	
Total Fleet	21.8%	0.4 points	30.6%	(1.5) points	

	August 2017 July 2017			2017	August 2016		
Gross Stock (incl. in-transit)	Units at Month-End	Days' Supply	Units at Month-End	Days' Supply	Units at Month-End	Days' Supply	
Cars	150,309	85	151,945	79	153,204	76	
SUVs	183,080	75	174,801	61	179,729	63	
Trucks	<u>297,412</u>	83	<u>290,078</u>	90	307,034	90	
Total	630,801	81	616,824	77	639,967	78	

	August 2017		July	2017	August 2016		
Dealer Stock (on ground)	Units at Month-End	Days' Supply	Units at Month-End	Days' Supply	Units at Month-End	Days' Supply	
Cars	125,340	71	126,429	65	122,938	61	
SUVs	149,048	61	147,876	52	148,164	52	
Trucks	<u>244,166</u>	68	<u>257,025</u>	79	<u>264,016</u>	78	
Total	518,554	67	531,330	66	535,118	65	

FORD MOTOR COMPANY AUGUST 2017 U.S. SALES

	Aug	ust	%	Year-to	-Date	%
	<u>2017</u>	2016	Change	2017	<u>2016</u>	Change
SALES BY BRAND						
Ford	201,189	205,239	-2.0	1,637,291	1,712,371	-4.4
Lincoln	<u>8,708</u>	<u>9,243</u>	-5.8	<u>73,920</u>	71,638	
Total vehicles	209,897	214,482	-2.1	1,711,211	1,784,009	-4.1
SALES BY TYPE						
Cars	47,652	52,148	-8.6	408,259	503,275	-18.9
SUVs	65,626	73,962	-11.3	578,798	573,758	0.9
Trucks	<u>96,619</u>	88,372	9.3	<u>724,154</u>	706,976	2.4
Total vehicles	209,897	214,482	-2.1	1,711,211	1,784,009	-4.1
FORD BRAND						
Fiesta	4,247	4,946	-14.1	32,409	34,577	-6.3
Focus	12,850	11,772	9.2	112,076	128,889	-13.0
C-MAX	1,714	1,586	8.1	12,348	13,721	-10.0
Fusion	17,378	19,052	-8.8	138,489	189,892	-27.1
Taurus	2,179	2,531	-13.9	23,924	24,456	-2.2
Police Interceptor Sedan	724	883	-18.0	5,548	6,413	-13.5
GT	13	0	N/A	42	0	
Mustang	<u>5,535</u>	8,299	-33.3	<u>56,349</u>	80,829	
Ford Cars	44,640	49,069	-9.0	381,185	478,777	-20.4
Escape	23,631	28,061	-15.8	208,303	209,699	-0.7
Edge	10,838	11,204	-3.3	93,251	92,754	0.5
Flex	1,895	1,828	3.7	15,018	15,440	
Explorer	18,125	18,294	-0.9	155,349	147,246	
Police Interceptor Utility	2,622	2,686		22,478	22,033	
Expedition	<u>2,819</u>	<u>5,725</u>	-50.8	<u>37,553</u>	<u>39,446</u>	
Ford SUVs	59,930	67,798	-11.6	531,952	526,618	1.0
F-Series	77,007	66,946	15.0	576,334	527,847	9.2
E-Series	4,894	4,716		35,824	36,122	-0.8
Transit	10,172	11,993	-15.2	80,292	101,808	
Transit Connect	3,678	3,646	0.9	23,237	31,039	
Heavy trucks	<u>868</u>	<u>1,071</u>	-19.0	<u>8,467</u>	<u>10,160</u>	
Ford Trucks	<u>96,619</u>	88,372	9.3	<u>724,154</u>	706,976	2.4
Ford Brand	201,189	205,239	-2.0	1,637,291	1,712,371	-4.4
LINCOLN BRAND						
MKZ	2,160	2,754	-21.6	18,901	20,415	-7.4
MKS	36	325	-88.9	153	4,083	-96.3
Continental	<u>816</u>	<u>0</u>	N/A	<u>8,020</u>	<u>0</u>	
Lincoln Cars	3,012	3,079	-2.2	27,074	24,498	10.5
MKC	2,343	2,451	-4.4	17,937	16,700	
MKX	2,371	2,643	-10.3	20,295	20,388	
MKT	227	273	-16.8	2,130	2,690	
Navigator	<u>755</u>	<u>797</u>	-5.3	<u>6,484</u>	<u>7,362</u>	
Lincoln SUVs	<u>5,696</u>	<u>6,164</u>	-7.6	<u>46,846</u>	<u>47,140</u>	-0.6
Lincoln Brand	8,708	9,243	-5.8	73,920	71,638	3.2